Social Security Advisory Board

400 Virginia Ave S.W., Suite 625 Washington, D.C. 20024

Agenda for Thursday, April 21, 2016

8:45 a.m. to 9:00 a.m. Executive Session

9:00 a.m. to 10:00 a.m. Dr. Paul Appelbaum, Chair of Committee to Evaluate the Social

Security Administration's Capability Determination Process for

Adult Beneficiaries, Institute of Medicine

Frederick "Rick" Erdtmann, Board Director, Board on the Health

of Select Populations, Institute of Medicine

Carol Spicer, staff member, Board on the Health of Select

Populations, Institute of Medicine

Frank Valliere, staff member, Board on the Health of Select

Populations, Institute of Medicine

The group will discuss their recently published report on Financial Capability, "Informing Social Security's Process for Financial

Capability Determination", commissioned by SSA.

10:00 a.m. to 10:15 a.m. Break

10:15 a.m. to 11:15 a.m. Stephen Evangelista, Associate Commissioner, Office of Data

Exchange and Policy Publications (ODEPP), Office of the

Associate Commissioner (OAC), SSA

Stephen Evangelista will discuss efforts to improve the Data

Exchange process. SSA has created an inter-agency workgroup to streamline the process of data sharing and build understanding

between agencies that have sensitive data.

11:15 a.m. to 12:00 a.m. Executive Session

12:00 p.m. to 1:00 p.m. Carolyn Colvin, Acting Commissioner of Social Security will join

the Board for lunch

1:00 p.m. to 2:30 p.m. Inspector General Patrick O'Carroll, SSA

This will be the last meeting with Pat O'Carroll who will be retiring at the end of May. We will hear his perspective on major challenges facing the agency, current investigations and audits.

2:30 pm to 2:45 p.m. Break

2:45 p.m. to 3:45 p.m. Marilyn Zahm, President, Association of Administrative Law

Judges, IFPTE, AFL-CIO

Linda Stagno, Vice President for New York Region, Association

of Administrative Law Judges, AFL-CIO

The ALJ Union commissioned a report on the processing time of disability claims at the hearings level. Marilyn Zahm and Linda Stagno will be discussing ALJ workloads, challenges, and suggestions to improve the disability application process.

3:45 p.m. to 4:30 p.m. Executive Session