Bob Joondeph, Chair Nancy J. Altman Jagadeesh Gokhale Kim Hildred



400 Virginia Ave, SW
Suite 625
Washington, DC 20024
(202) 899-1026
www.ssab.gov

Claire Green, Staff Director

Board Meeting Participant Bios September 3, 2021

Virtual Session

Assessing Social Security's Financial Outlook

Stephen C. Goss has been Chief Actuary at the Social Security Administration (SSA) since 2001. Goss has worked in areas related to health insurance and long-term-care insurance as well as pension, disability, and survivor protection. Goss is a member of the Society of Actuaries, the American Academy of Actuaries, the National Academy of Social Insurance, the Social Insurance Committee of the American Academy of Actuaries, and the Social Security Retirement and Disability Income Committee of the Society of Actuaries. Goss joined the Office of the Chief Actuary in 1973 after graduating from the University of Virginia with a MS in mathematics. Goss earned a BS in mathematics and economics from the University of Pennsylvania.

Monique Morrissey joined the Economic Policy Institute (EPI) in 2006. Morrissey's areas of interest include Social Security, pensions and other employee benefits, household savings, tax expenditures, older workers, public employees, unions, and collective bargaining, Medicare, institutional investors, corporate governance, executive compensation, financial markets, and the Federal Reserve. Morrissey is active in coalition efforts to reform the private retirement system to ensure an adequate, secure, and affordable retirement for all workers. Morrissey is a member of the National Academy of Social Insurance. Prior to joining EPI, Morrissey worked at the AFL-CIO Office of Investment and the Financial Markets Center. Morrissey has a PhD in economics from American University and a BA in political science and history from Swarthmore College.

Mark J. Warshawsky is a Senior Fellow at the American Enterprise Institute (AEI), focused on Social Security and retirement issues, pensions, long-term care, and disability insurance. Before joining AEI, Warshawsky served as SSA's

Deputy Commissioner for Retirement and Disability Policy. Warshawsky is the author, coauthor, or coeditor of eight books and has been widely published in academic journals and the popular press. Earlier, Warshawsky was a member of the Social Security Advisory Board from 2006 through 2012, Vice-Chairman of the Federal Commission on Long-Term Care in 2013, and, from 2004 to 2006, the Treasury Department's Assistant Secretary for Economic Policy, where Warshawsky played a key role in developing the Pension Protection Act of 2006. Warshawsky has also held senior positions at the Federal Reserve Board, IRS, TIAA-CREF Institute, Towers Watson & Co, Mercatus Center, and MIT's Golub Center for Finance and Policy and is the inventor of the life care annuity, a product integrating the immediate life annuity and long-term care insurance benefits. Warshawsky received a PhD in economics from Harvard University and a BA with highest distinction from Northwestern University.

